

unibail-rodamco

Paris, Amsterdam, July 1st, 2009

PRESS RELEASE

Unibail-Rodamco pays €2.25 per share for the 2008 final dividend and the distribution of an amount deducted from the “distributable reserves” and the “contribution premium” accounts payable on July 15, 2009

On May 14, 2009, Unibail-Rodamco SE's Combined General Meeting approved the annual accounts of the Company for the financial year 2008 and resolved to pay a **total distribution of €7.50 per share** for the 2008 financial year, split as follows:

- a dividend of €5.50 per share which, after taking into account the 3 interim dividends paid on October 15, 2008, January 15, 2009 and April 15, 2009, results in a final dividend of €0.25 per share;
- a distribution of €2.00 per share deducted from the “distributable reserves” and the “contribution premium” accounts.

The balance (i.e. €2.25 per share) of the total distribution will be paid on **July 15, 2009**.

The ex-dividend date for the final dividend of €0.25 and for the distribution of €2.00 on the Unibail-Rodamco shares will be July 10, 2009. The record date will be July 14, 2009. Unibail-Rodamco shares are listed and traded on Euronext Paris and Euronext Amsterdam by NYSE Euronext.

As announced on May 29, 2009, the adjustment ratios of the parities relating to the ORA, ORNANE and stock options will be published on July 10, 2009 after closing of the stock markets by a press release and on July 15, 2009 by a BALO notice (French bulletin of mandatory legal notices) and a publication in national French and Dutch newspapers.

From a tax perspective, the distribution of €2.00 per share will be split between a portion forming a dividend eligible to the 40% abatement stated in article 158-3 2° of the French General Taxation Code and a portion forming a reimbursement of capital contribution in accordance with the article 112-1° of the French General Taxation Code. The split will be made public on July 15, 2009.

For further information, please contact:

Media Relations

Maxence Naouri
+33 1 53 43 75 47

Investors Relations

Fabrice Mouchel
+33 1 53 43 73 03

Pierre Juge
+31 20 658 25 15